CVR Software Release Notes
Illinois EVR Version 4.0

Introduction

CVR is pleased to announce ILEVR 4.0. This release includes new features to the ILEVR product as described in this document. Please note that a shortlist of significant features is available under the 'Release Scope Overview' section.

Required Installation Date

The table below describes the main release and (if applicable) consecutive minor releases available as part of ILEVR 4.0, along with their deployment requirements, date of availability and required installation dates. The specifics for each release are detailed starting at the next section.

Release	Deployment requirements	Date of availability	Required installation date	Link to page
ILEVR 4.0A-4.0.0	Requires client deployment	4/2/2010	5/1/2010	IL EVR 4.0A-4.0.0
ILEVR 4.0B-4.2.0	Requires client deployment	6/10/2010	6/14/2010	IL EVR 4.0B-4.2.0
ILEVR 4.0C-4.2.1-H3	Requires client deployment	7/20/2010	7/23/2010	IL EVR 4.0C-4.2.1-H3
ILEVR 4.0D-4.2.1-H3	Requires client deployment	7/23/2010	7/26/2010	IL EVR 4.0D-4.2.1-H3
ILEVR 4.0E-4.2.1-H3	Requires client deployment	8/2/2010	8/5/2010	IL EVR 4.0E-4.2.1-H3

IL EVR 4.0A- 4.0.0

A. RELEASE SCOPE OVERVIEW

The primary features and functions available in this release are:

- Add Dealer Incentive Functionality
- Allow remitters functionality to process RUT-25 deals on behalf of out-of-state dealers
- Allow remitters functionality to process ST-556 deals on behalf of in-state dealers
- Allow consolidated dealers functionality to process RUT-25 courtesy delivery deals on behalf of out-of-state dealers
- Allow Plate Inquiry during Import
- Allow "Batch" Processing
- Split Plate/State Sales field into two separate fields
- Modify layout of sticker data on Registration Certificate
- Remove Data from Registration Certificate
- Allow the Tax Return Only ST556 deal type to be processed as a 2-step
- Prevent access to Inquiry functionality
- Add Motorcycles to Salvage Deal Types
- Modify Recovery to Accept Registration Certificate Number
- Create "on-demand" Bundle Report
- Enhanced Password Reset
- Updated Graphical User Interface
- Allow data to be filtered on Title & Registration List and Registration Report
- Update required/optional/disabled fields on the Tax Return Only ST556 deal type
- Decoding Owner County for out-of-state zip codes
- Add "For Hire" field to Title Applications
- Print documents for 2-step Title-only after successful PEND
- Enhanced Recovery During Overnight
- Implement WebHelp
- Restrict Install Version
- Include Trailer as a Vehicle Type for Title-only variations
- Disable Beneficiary button for Salvage/Junk transaction type
- Add Edit Check for Buyer Tax Exempt Number
- Resolve error when calculating Retailer's Allowance for a Motorcycle Dealer
- Move the location of the Child Dealer drop-down for a Consolidated Dealer
- Modify Overnight Processing to updated Pending deals
- Highlight Client UI Fields on DComm 01 Error
- Update rules for validating Pre-pay data
- Restrict values for Control Number
- Add current CIM client installation
- Provide Low Inventory Level Messages
- Allow update of County on Renewal
- Update Polk Common Library to return Engine Displacement
- Add South Carolina as a Non-reciprocal Foreign State
- Modify Owner Type selection list for Remote Title Clerk Filter screen
- Update Journal Express Interface
- Update logic that prevents in-state sellers
- Add link to Support document for Reprinting a Registration Certificate
- Include Avis Import
- Include support for Avis import for Standard Renewal deal type
- Add Recovery using Auto Generate Inquiry Control #
- Resolve issue when NEW vehicle status changes to USED if vehicle type changed to TRUCK

- Allow Odometer Status field to populate from template
- Resolve issue importing a Truck as a Trade-in vehicle
- Current Zip/Polk
- Provide additional messages for State-returned errors
- Convert the value "UNKNOWN" to "UNK" on Title Applications
- Resolve error changing company if an inquiry or title registration is open
- Remove the Monthly Fees Report
- Remove Inventory Disposition screen during back out of a Title-only deal
- Convert deal type name for "Tax Return Only ST556" on Bundle Report
- Resolve issue with Sales Price for ARK import
- Resolve issue with trade-in amount for ARK import
- Resolve issue with Sales Price for AUM import
- Resolve issue with Lease deal Sales Price for GEN import
- Resolve issue Sales Price for GEN import
- Include additional mappings provided by DMS for LSD import
- Add Host Edit Check for Vehicle Purchase Price
- Database Rebuild All function
- Remove Recovery 255 Record Limit
- Add Favorites
- Remove Daily Password
- Mask SSN/FEIN information on Full Report for 'Out of State Dealer' company type
- Extend functionality to change the Control Number for IPending deals
- Resolve issue with previous tax information clearing after backing out a "Tax Return Only ST556"
- Change Sales icon so that it is not the same as Owner icon
- Remove ESD tab from options screen
- Clarify the Help Text for VIN field on a Standard Renewal
- Refine implementation of Personal Information Masking
- Refine existing implementation of XML Import Functionality
- Refine existing implementation of Login on Program Load functionality
- Enhanced Commit DB updates
- Resolve issue with Installation Upgrade Message Box
- Super Enhanced Flexnet
- Remove DMV Log entry for voided deal
- Enhanced Exception Reporting

B. SYSTEM REQUIREMENTS

ILEVR 4.0A-4.0.0 requires a computer with the following minimum hardware configuration:
- 1024x768 or higher resolution video card and monitor
- A high-speed internet connection (DSL, Cable, T1, etc.)
- Keyboard and mouse
- Laser printer
- A CD ROM drive for installations and updates.
- One of the following operating systems with the recommended hardware configuration for the OS:
    - Windows XP Professional
        - 800 MHz or faster processor
        - 512 MB of system memory
        - 1.5GB available hard disk space

    - Windows Vista Business and Windows 7 Pro (32-bit)
        - 1 GHz or faster processor
        - 1 GB of system memory
        - 16 GB available hard disk space

- Windows Vista Business and Windows 7 Pro (64-bit)
  - 1 GHz or faster processor
  - 2 GB of system memory
  - 20 GB available hard disk space
- Note: 250 MB of free hard disk space should be available for the EVR application and database files for a typical installation.
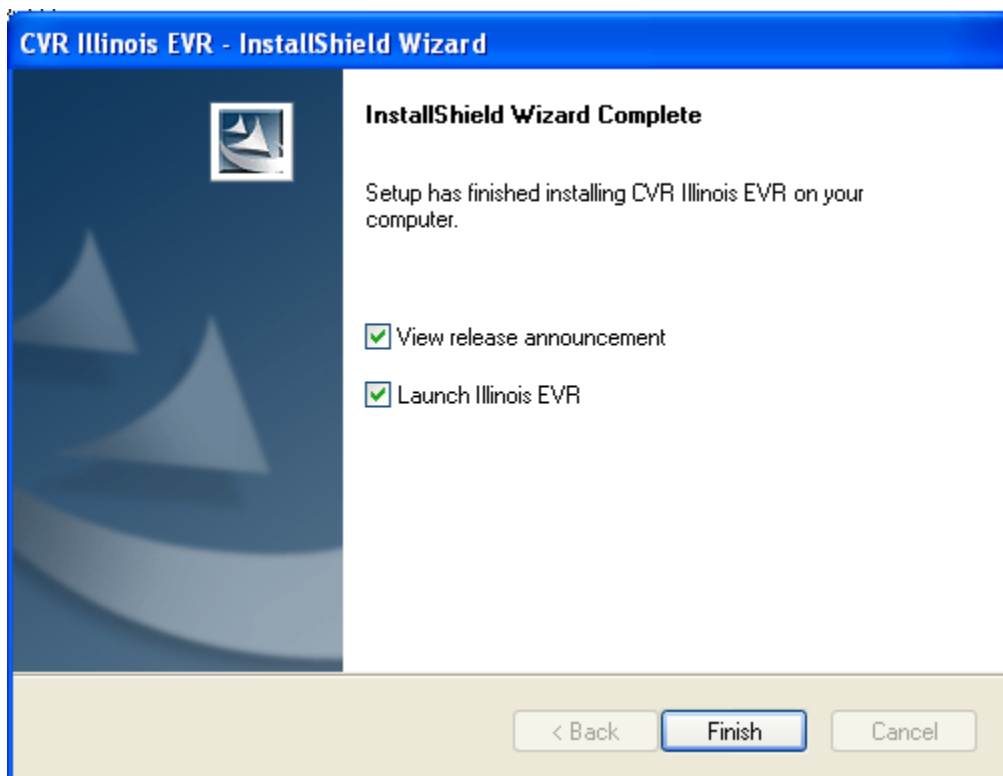
C. INSTALLATION INSTRUCTIONS

New Installation
This application can be used for a New Install or for an upgrade to the new version.
During the installation process, click **Next** to accept the default setup values displayed for each of the prompts.

Upgrade Installation
- Clients must be on version 3.2A or higher to upgrade to 4.0A
- All Vista installs must be clean installs to support the new Vista directory structure
- Versions prior to 3.2A will not upgrade to 4.0A
- Convert all DMS selections to XML format

Both clean and upgrade installations will display this screen last in the installation process for the user to read about the features in the release and to launch the program automatically once Finish is checked. Un-checking the box(es) will not launch the program and/or display any release announcements and the user will be returned to their PC desktop.

If the check mark is in View Release Announcement, a browser window will open for the user. Click on Open to display the release document

A sample Release Notes as displayed below will have a similar heading announcement.

Close this window in the upper right hand corner by clicking on the 'X'.
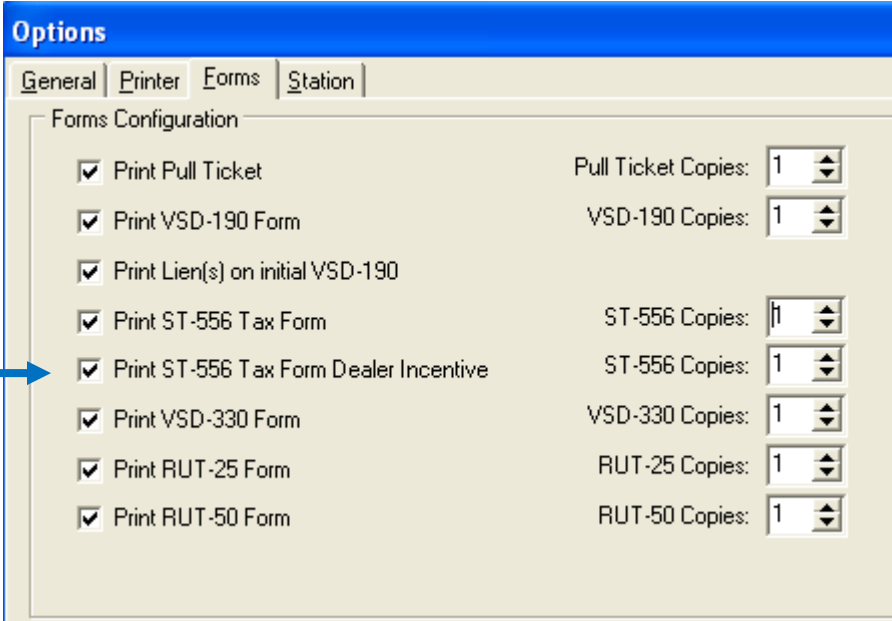The User can access the Release Notes at their convenience by opening the EVR application and clicking on the Help button across the top tool bar and selecting the Release Notes. These Notes will be updated in the future for any subsequent releases or updates.

D. ENHANCEMENTS

1. ADD DEALER INCENTIVE FUNCTIONALITY

A Dealer Incentive function has been added so Illinois can track and manage the amounts and applicable sales taxes within the electronic vehicle registration system. This functionality is limited to **ST-556 Sales Tax deals only**. There is a Dealer Incentive tab in the title and registration selection for In State dealers to enter the dollar amount of the incentive.

To automatically print this additional ST-556 document for any Dealer Incentive deals, you can check the form under Options > Forms and select the number of copies desired.

An additional seller's ST-556 form will print with this information located in section 6.

2. ALLOW REMITTERS TO PROCESS RUT-25 DEALS

The owner tab has been modified and the seller button is now enabled if the company type is Remitter. This will allow a user to record information on behalf of an Out-of-State Dealer and proper tax forms will be generated.

3. ALLOW REMITTERS TO PROCESS ST-556 COURTESY DELIVERY DEALS

If the company type is a Remitter, they are now able to record the name, address, IBT number, Tax Location Number, Tax Location Name ID, and Dealer Number for an in-state dealer and indicate that the deal was an in-state sale between a dealer and an individual/company. The ST-556 will print the data entered into these 4 fields on the document.

The seller page under Maintenance > Seller data entry page will reflect these 4 new fields.
In-State seller information can be pre-entered on this page.

The ST-556 document will reflect the data entered into these 4 new fields.

4. ALLOW CONSOLIDATED DEALERS TO PROCESS RUT-25 DEALS

Illinois will now allow a Consolidated Dealer to record the name/address of an out-of-state dealer and indicate that the deal was an out-of-state sale between a dealer and an individual/company that generates a RUT-25. The seller field is now enabled for the user to enter this data.

Out-Of-State dealer information can be pre-entered under Maintenance > Sellers

5. ALLOW PLATE INQUIRY DURING IMPORT

This feature was specifically designed for rental car companies which optionally processes an inquiry with vehicles that have a license plate during an import for a transfer transaction. This function can be enabled or disabled in the Tools>Options screen. The plate and vehicle information will display on the Tag Sticker screen.   The CVR fee for an inquiry will be charged for each imported deal containing a plate number.

6. ALLOW BATCH PROCESSING

Users can select multiple transactions from the Title & Registration list screen and transmit all of them at one time. The implemented solution will modify how the deals are completed so that the commit/abandon screen (or other related screens) displays as deals are printed in the batch. After the user acknowledges this information, all remaining deals in the batch will print Registration Certificates and other documents continuously without interaction from the user. Any deal that fails to pend or complete will not be updated and will be skipped during the printing process. After the batch has completed processing, users will be able to determine which deals encountered errors and make the necessary corrections prior to transmitting again. The user may select multiple control numbers for reprinting the documents from the Reports > Registration List. To enable the batching process you can select Tools > Options and check the Enable Batch Transmitting button at the bottom of the screen.

The following 5 box selections are available if the Enable Batch Transmitting button is checked. The descriptions below will indicate to the user the results if the box(es) is (are) checked.

Do not display Commit / Abandon screen – will not display for the user to select accept or Cancel

Only display the first prompt for a Registration Certificate – if a batch is being transmitted the user will only respond to the Registration Certificate for the 1st deal in the batch.

Do not display prompt to re-feed the Title Application – users will not be prompted re-feed the Title Application back into the printer.

Do not display prompt to re-feed the Sales Tax Form – users will not be prompted to re-feed the Sales Tax Forms back into the printer.

Do not require lien holder verification – users will not be prompted to return to the lien holder screen to check the verification box if previously checked during the 1st transmission

7. SPLIT PLATE/STATE FIELD

The state and plate fields have been separated on the sales tab and will also be separated fields on the ST-556.

8. MODIFY REGISTRATION CERTIFICATE STICKER LAYOUT

The Illinois Secretary of State's office has requested that the layout for the printed sticker on the Registration Certificate be modified since many stickers have data partially off the sticker. The font size has been reduced and the height of the sticker number indicator moved to accommodate the sticker positioning.

9. REMOVE DATA FROM REGISTRATION CERTIFICATE

The bar code has been removed, per state mandate, for the registration card.

10. ALLOW "TAX RETURN ONLY ST556" TO BE PROCESSED AS 2-STEP

The "TAX RETURN ONLY ST-556" deal type can now be initiated by an F&I station and completed by a Title Clerk as a 2-step transaction. All relevant reports will be printed after PEND (e.g., Pull Ticket and ST-556) and the user will be prompted to re-feed the ST-556 after the deal is completed.

11. PREVENT ACCESS TO INQUIRY

A setting now exists to prevent any user for a company to be able to process an Inquiry from within the product. Please contact your Account Executive to prevent access to inquiries.

12. ADD MOTORCYCLE TO SALVAGE DEALS

Salvage Company types can now process salvage/junk transactions for motorcycle body types.

13. MODIFY RECOVERY PROCESS TO ACCEPT REGISTRATION CERTIFICATE

For the user to recover the correct deal there are 2 fields to select from to obtain the right information, *Control Number* and *Reg Cert Number*. Entry field is blank for data to be entered by user.
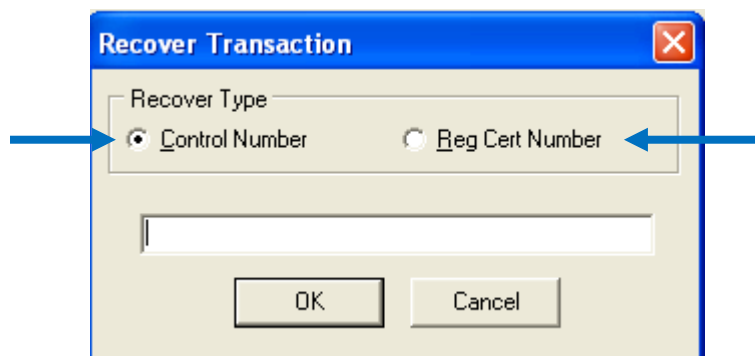
14. CREATE NEW "ON DEMAND" BUNDLE REPORT
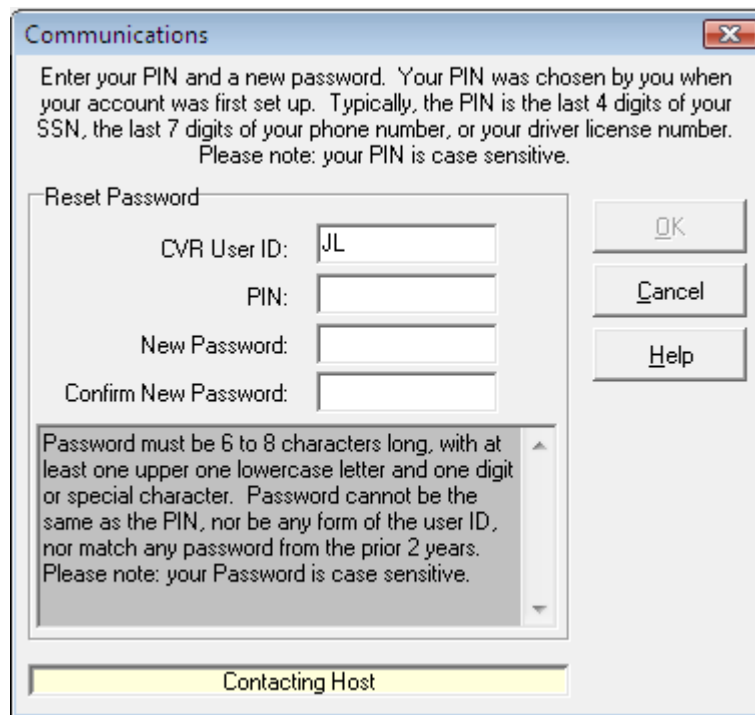
Users can obtain a bundle report for the same day reflecting all deals and monies due for that day. Select the Reports Tab > Daily Transaction and a report will display to recover all data required. This report will follow the same layout as a regular bundle report for easy field access.
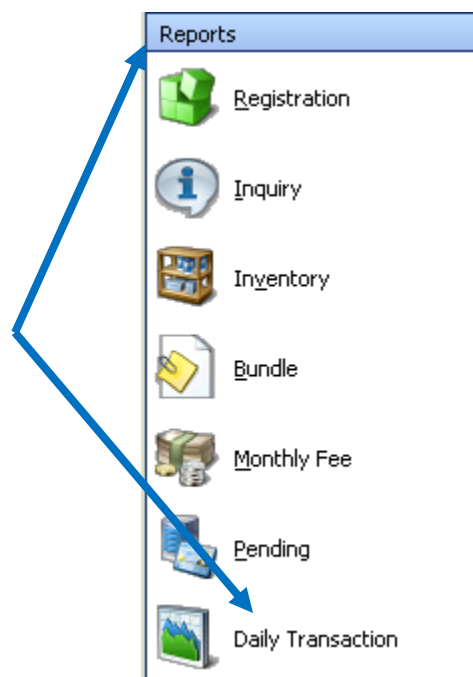
15. ENHANCED PASSWORD RESET

Users can now update their own password by establishing a PIN number. If the user currently has a valid password they may use it until it expires. When the password expires, the user will be prompted to create a PIN number and establish a new password. When a password has been created and the user enters an invalid password 3 times they will be prompted to enter their PIN to create a new password. If the PIN is entered invalid 3 times they will be prompted to contact CVR for a password

reset. To establish the initial PIN the PIN field will be completed with 1TIME, new password and confirm new password.
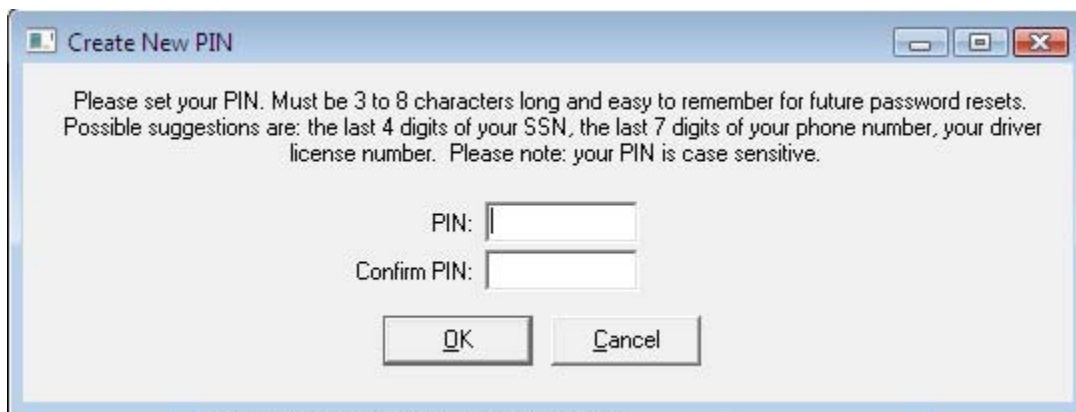
Once the temporary PIN is accepted the user will be prompted to establish their own unique PIN identification.
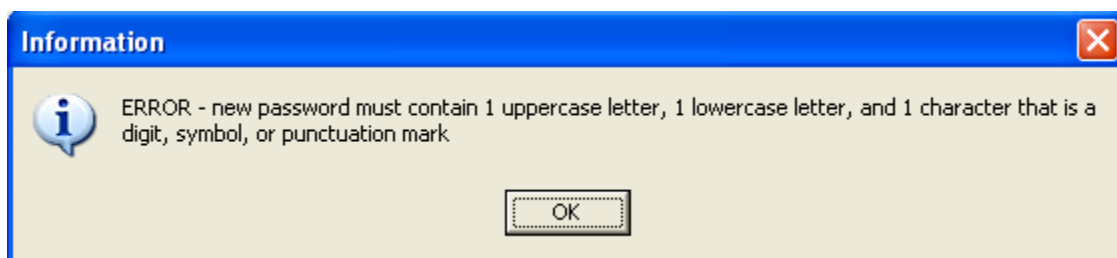
The user must enter a valid configuration for their password and/or PIN. If the format is incorrect they will receive the following message.

16. UPDATE GRAPHICAL INTERFACE

The EVR application has been given an updated graphical interface that gives a more windows look and feel to it.

17. ADD FILTERS TO REGISTRATION LISTINGS

Sites that process numerous vehicle sales can now search by filtering specific information on the Title and Registration List that will reflect the desired information. Example would be if a control number of REND was entered in the control field and the user clicks on "Filter", only deals with that control number would be displayed on the screen. The search criteria will remain on the screen until the user either changes the search criteria, closes the program, changes the filter button or logs into a different CMF.

Click on the filter button if ON button displays and it will switch to the OFF position.
All registration items will be reflected on the screen again when the search filter is OFF.

18. UPDATE REQUIRED/OPTIONAL/DISABLED FIELDS

The ST-556 Tax Return Only screen fields have been updated to correspond with the state forms required by the Illinois DOR. Some fields are now required, optional or disabled for the user.

19. DECODE OWNER COUNTY FOR OUT-OF-STATE ZIP CODES

After entering in a Zip Code for a location outside of Illinois, the Owner County field will automatically populate a value of "OUT OF STATE" to simplify data entry for the user.

20. INCLUDE "FOR HIRE" FIELD ON TITLE APPLICATION

The VSD-190 Title Application and VSD-330 Title Application will print the value record in the "For Hire" field used with TRUCK vehicle types.

21. PRINT DOCUMENTS FOR 2-STEP TITLE-ONLY AFTER PEND

Title-Only deals can be processed as a 2-step transaction. The user will now be prompted to re-feed the forms upon completion of the transaction to have the finalized data reflected on the ST-556 and VSD-330.

22. ENHANCED RECOVERY DURING OVERNIGHT

PC application stores the remainder RList to a file locally in the company directory with a file name of CVRCode.LST when host communication severed. If all RList is recovered, PC application deletes the remainder of the file will only have the system date. When overnight kicks in again in latter time since previous trial was failed, application checks for remainder list and process from that. If the remainder list only consist of a date, PC application should assume that overnight was ran successfully on previous business day and should request for RList and RCVR for each item again. Of course, the remainder list should be generated.

23. IMPLEMENT WEB HELP

Users now have access to a web help center. Support, Contents and More Help have been added for the user's convenience. Select the Help button on the top tool bar.
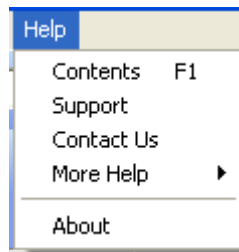
24. RESTRICT INSTALL VERSION

ILLEVR 4.0A will not install on any version below 3.2A. Sites on versions below 3.2A will be prompted to upgrade prior to installing version 4.0A.
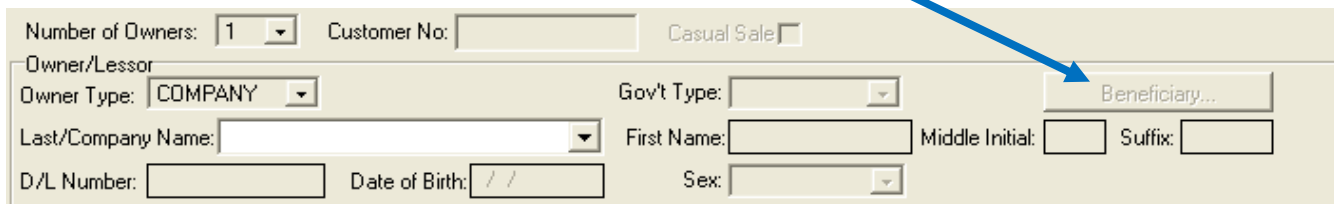
25. INCLUDE TRAILER AS VEHICLE TYPE FOR TITLE-ONLY VARIANTS

Trailer/Semi-Trailer vehicle type has been added to the drop down for processing as Full Title/Conversion Title, Tax Return Only ST556, Corrected Title, Duplicate Title and Duplicate Corrected Title transactions.

26. DISABLE BENEFICIARY BUTTON ON SALVAGE DEALS

The beneficiary information is not applicable for this type of transaction and therefore has been disabled.

27. INCLUDE VALIDATION CHECK FOR BUYER TAX EXEMPT NUMBER

If the Tax Exempt Code is "EXEMPT FOR RENTAL USE" then the supplied Buyer Tax Exempt Number should match either of the following formats: *nnnn-nnnn* or *nnnnnnnn* where *n* represents a number 0 to 9. If an invalid value is processed, the following error message will be returned:

> 0525F INVALID IBT NUMBER SUPPLIED FOR BUYER TAX EXEMPT NO.

28. RESOLVE ERROR FOR RETAILER'S ALLOWANCE OF MOTORCYCLE DEALERS

If a Company Type of "MOTORCYCLE DEALER" pays sales taxes for a ST-556 deal, the Retailer's Allowance will be applied as appropriate.

29. CHILD DEALER SELECTION FOR CONSOLIDATED DEALER

Users will be able to select another CMF number from the drop down, located in a more centrally located area, during processing.
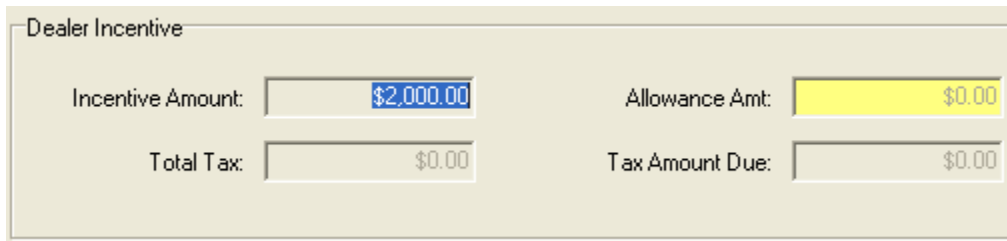
30. MODIFY OVERNIGHT PROCESSING FOR PENDING DEALS

A deal in a "Pending" or "Ready" status will display on multiple PC's being utilized by a location after overnight processing. If the deal has been backed out from the CVR HOST, the deal will be deleted off the Client database after overnight processing has occurred.

31. HIGHLIGHT CLIENT UI FIELDS FOR ERRORS

Field(s) that have an error message against them will now be highlighted in yellow to clarify for the user which field needs to be corrected.

32. VALIDATE PRE-PAY DATA

This function will be transparent to the user. The CVR HOST will store the plate, registration certificate number and sticker number for a pre-payment. Data submitted after the pre-payment will validate and match it to the stored data on the CVR HOST system. If there is a mismatch of data the user will receive the following message when trying to complete the deal.

0705F You are not permitted to change the plate number

33. RESTRICT VALUES FOR CONTROL NUMBER

Normal processing will now validate the control number to ensure that only letters (A through Z) and numbers (0 through 9) are entered. If any other character is included, the following error message will be displayed.
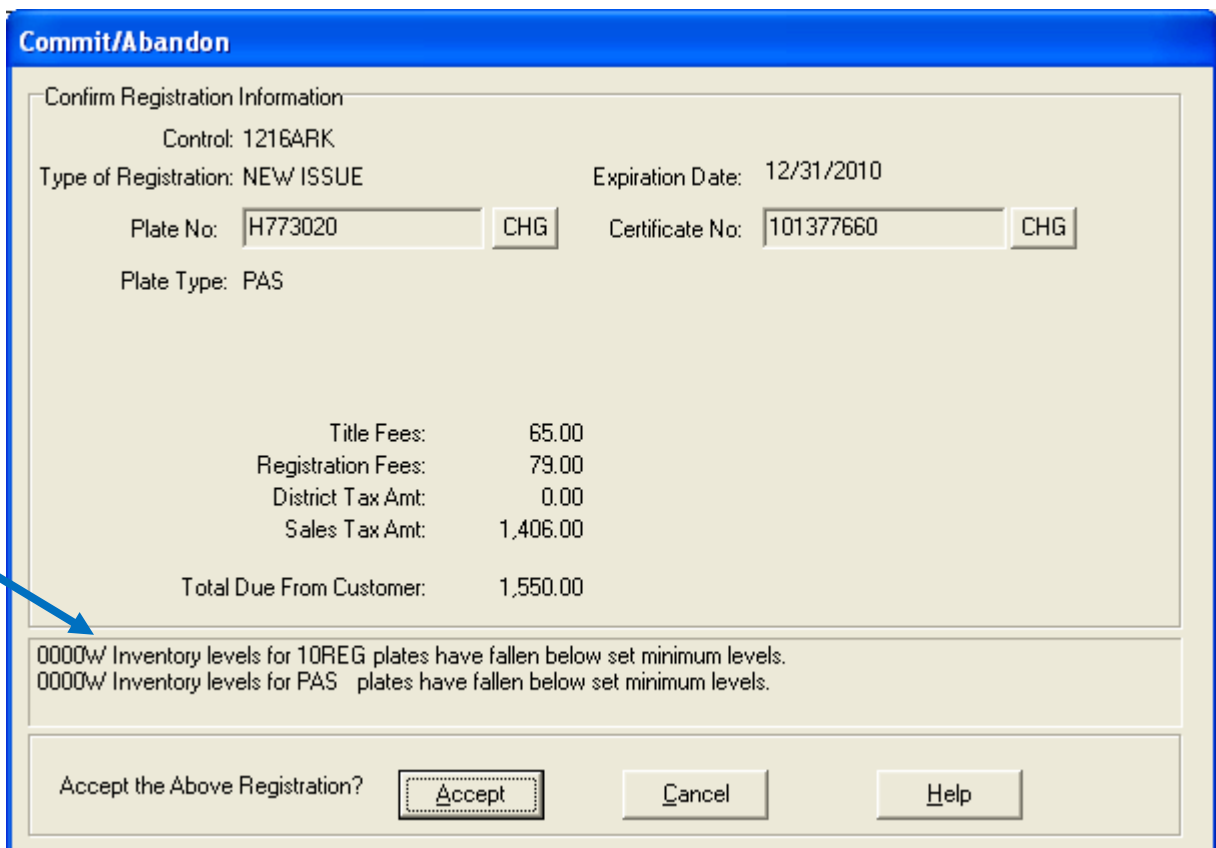
0503F Field Edit Error "Dealer Control Number"

34. INCLUDE CURRENT CIM CLIENT APPLICATION

The client product now has the latest 3.5B version of the integrated inventory product.

35. PROVIDE LOW INVENTORY LEVEL MESSAGE

The "Set Minimum Level" functionality will display when processing electronic vehicle registration transactions allowing the user to act upon ordering additional inventory when necessary. The low level message will appear at the Commit/Abandon screen. Minimum and maximum levels can be set under the Inventory section.
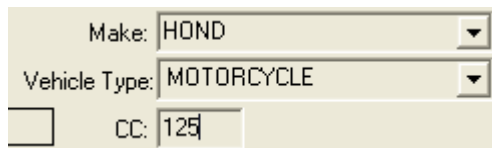
36. ALLOW UPDATE OF COUNTY ON RENEWAL

If a new county is indicated on a Standard Renewal, the appropriate county code will be reflected during processing and print on the corresponding documents.

37. UPDATE POLK COMPONENT FOR ENGINE DISPLACEMENT

POLK VINA has been update to explode the CC displacement field for motorcycles relieving the user from having to enter the data manually.

38. SOUTH CAROLINA ADDED TO NON-RECIPROCAL FOREIGN STATE LIST

South Carolina is now a Non-Reciprocal state when processing vehicle registration transactions and tax must be collected if sold in Illinois. Tax amounts will be reflected on the ST-556.   South Carolina has a tax rate or 5% or $300.00 maximum.

39. MODIFY OWNER TYPE FILTER FOR REMOTE TITLE CLERK

There are now 3 additional owner types the Remote Title Clerk can select from for the deals they want to view and process at their station. There is also an additional line added for filtering.
The 3 new owner types are:

 a. GOVERNMENT
 b. RENTAL
 c. TRUST

40. UPDATE JOURNAL EXPRESS

The Journal Express interface has been updated to include new fields in the Template Definitions for the various Dealer Incentive amounts and a qualifier for use in determining pre-paid data. The new fields are listed below.

DLR INCENTIVE – Amount of Dealer Incentive cash back from manufacturer

DLR INCENTIVE GROSS TAX – Total sales tax for Dealer Incentive

DLR INCENTIVE ALLOW – Amount of sales tax retained for dealer incentive if taxes are paid within the allotted time

DLR INCENTIVE MED District Fee – MetroEast Transit District Fee for Dealer Incentive

Net Sales Tax Amt DLR INCENTIV – Net sales tax amount for Dealer Incentive

TAX DUE DLR INCENTIVE – Total sales tax amount due for Dealer Incentive

Empty Value – A qualifier value representing an empty value that is necessary for the accurate set up of the Journal Express interface in Illinois

Please contact your Account Executive or CVR Support for assistance setting up the Journal Express interface.

41. PREVENT IN-STATE SELLERS

A Remitter may process deals for an in-state seller by including the information used for calculating sales taxes (i.e., IBT Number, Tax Location Number, Tax Location Name/Site Id, and Dealer Number) on the Seller Selection screen. Refer to the section titled "ALLOW REMITTERS TO PROCESS ST-556 COURTESY DELIVERY DEALS" below for more information. Any other company type will receive the following error message.

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0513F STATE DOES NOT CORRESPOND TO BUYERS STATE
0218F INVALID STATE SELECTED FOR NON-RECIPROCAL TAX
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42. SUPPORT DOCUMENT FOR REPRINTING REGISTRATION CERTIFICATE

If the user requires assistance in reprinting documents they can click on Help and slide the cursor from the More Help to the Guide to Reprinting Registration Certificates and click on it to open the instruction page.

COMPUTERIZED VEHICLE REGISTRATION
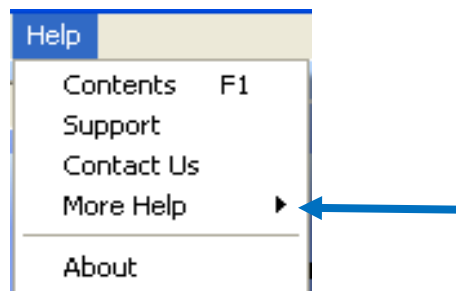
Reprinting a Registration Certificate

*** <u>WITH</u> AN EXPIRATION STICKER ***

IMPORTANT NOTES
*Reprinting a corrected registration card can only be done after all corrections have been made and the deal has been completed by the Central Title Clerk Station.

If this needs to be done, follow the instructions on reprinting a registration certificate without an expiration sticker*

1.   First, select the [Reports] **Tab** from the left sliding menus.

2.   Then select the Registration **Icon**.

3.   **Highlight the deal** you want to reprint the form for.

4.   **Make sure the Certificate Icon is selected** from the top horizontal menu.

5.   Select the Display **Icon**.
       We Select Display for two reasons.
             a. To load the image of the document into the computers memory.
             b. To print preview the document before actually printing.

6.   **You then will be prompted if you need to print on a stickered form.**

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43. <u>INCLUDE AVIS IMPORT</u>

A custom import is included to support the Avis Budget Group. The extension for the import file is AVS. The included files to implement this feature are listed below:

    AVS.ltm
    IL_AVS.xslt

44. <u>INCLUDE SUPPORT FOR AVIS IMPORT OF STANDARD RENEWALS</u>

A custom import XSLT file is included to support the Avis Budget Group's processing of Standard Renewals. The extension for the import file is AVS.

    AVS.ltm
    IL_AVS_Renewal.xslt

45. <u>INQUIRY CONTROL NUMBER GENERATION FOR RECOVERY</u>

The auto-generated control number has been removed so when the user is recovering a control number the field is blank and ready for data entry.
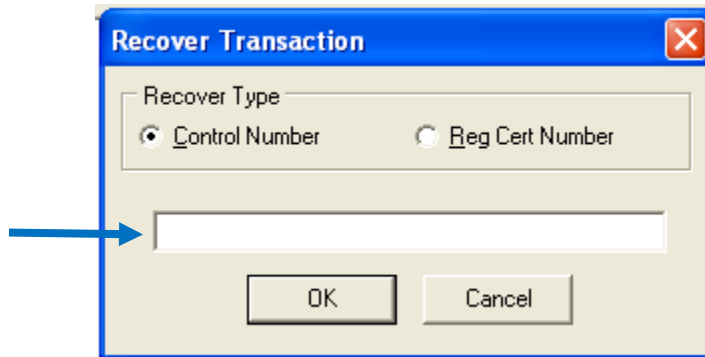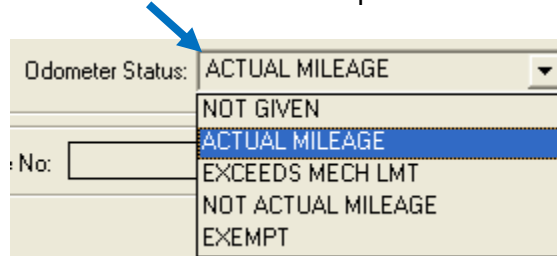
46. SET VEHICLE TYPE FOR USED VEHICLE STATUS

On the vehicle screen when the vehicle status is set to "NEW" and you change the vehicle type to "TRUCK" the vehicle status will remain as "NEW".

47. DEFAULT ODOMETER STATUS

Each vehicle screen will default to "Actual" miles when set under Define Defaults. The User can override and make a different selection in the drop down if necessary.

48. IMPORT TRUCK AS TRADE-IN

If an imported truck vehicle type is used for the trade it will display on the sales page as a "VEHICLE" instead of a "TRAILER".

49. CURRENT POLK/ZIP CODE UPDATE

The 10.03 version of POLK/ZIP code has been added to explode the vehicle data for the latest 2011 year model vehicles.

50. ADDITIONAL STATE ERROR MESSAGE DESCRIPTION

Error messages from the state during processing have been modified to include additional information to ensure a better understanding of the issue that needs correcting.

51. CONVERT COLOR CODE "UNKNOWN" TO "UNK" ON TITLE APPLICATIONS

The color code "UNKNOWN" will be displayed as "UNK" on the VSD-190 Title Application and VSD-330 Title Application for Trailer vehicle types.

52. CLOSE INQUIRY AND TITLE REGISTRATION WHEN LOGGING IN AS NEW USER

The Inquiry screen or Title Registration List screen will be closed if the user selects to log on as a new user for a different company.

53. REMOVE MONTHLY FEE REPORT

Below are the reports the user can access. The Monthly Fee Report has been removed.
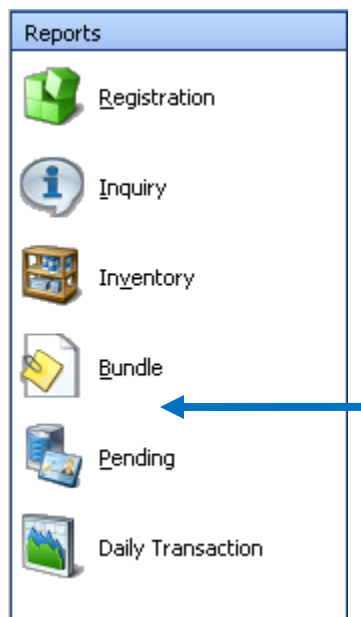
54. INVENTORY DISPOSITION ON TITLE-ONLY BACKOUT

Since inventory is not assigned during a Title-Only transaction there will not be a prompt for the inventory disposition when backing out a deal.

55. DISPLAY OF "XD" CODE ON BUNDLE REPORT

The full transaction name "TAX ONLY" is now reflected on the bundle report in place of the "XD" code previously displayed.

56. UPDATE ARK IMPORT

Fields in the mapping process have been updated to move the sales price data into the appropriate fields for processing.   Clients need to update their DMS to XML format for imports.

57. ARK IMPORT FOR TRADE-IN

Additional mapping has been implemented to calculate the correct imported trade in amount information. Clients, however, need to update their DMS to XML format for imports.

58. UPDATE AUM IMPORT

Fields in the mapping process have been updated to move the sales price data into the correct fields for processing. Clients need to update their DMS to XML format for imports.

59. UPDATE GEN IMPORT

Fields in the mapping process have been updated to move the sales price data into the correct fields for processing. Clients need to update their DMS to XML format for imports.

60. UPDATE GEN IMPORT SALES INFORMATION

Previous CSV and XML files did not correspond on the Sales Price and new mapping is in place to correct this issue when importing a transaction that has a Sales Price indicated. Clients, however, need to update their DMS to XML format for imports.

61. LIGHTSPEED (LSD) PROCESSING FOR MOTORCYCLES

Additional internal mapping between Lightspeed and CVR has been implemented to expand the coordination of data being imported from the DMS system to the electronic registration process. Clients need to update their DMS to XML format for imports under Tools > Options.

62. MAXIMUM VALUE LIMIT FOR PURCHASE PRICE

To ensure the user does not accidentally add an extra digit to the purchase price, a maximum of $300,000 has been implemented.

0726F MAXIMUM PRICE OF 300,000 DOLLARS EXCEEDED.

If the maximum limit has been indicated under the Maintenance > Company screen and the user exceeds the $300,000 limitation they will receive this message. Maximum cap is $300,000 in maintenance.
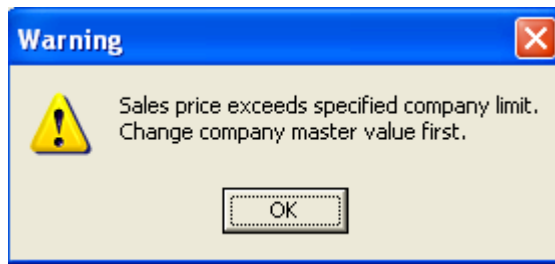
If the company set up reflects $0.00 as the Max Price, the user may enter any dollar amount up to but not including $300,000. The user will be prompted if they enter $300,000 or more.

63. DATABASE REBUILD ALL FUNCTION

Select under Tools > Rebuild All. Once the files have been updated a screen will display that it was successful and files will be saved. This function will be utilized at the direction of CVR Support or an Account Executive only.
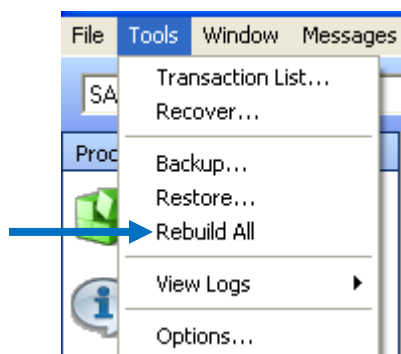
64. REMOVE 255 RECOVERY LIMITATIONS

Users that wish to recover more than 255 deals in a given date range may now do so.

Hint: consider the time frame involved during the recovery of that many transactions. It may require 20 to 30 minutes for recovery of 255 transactions.
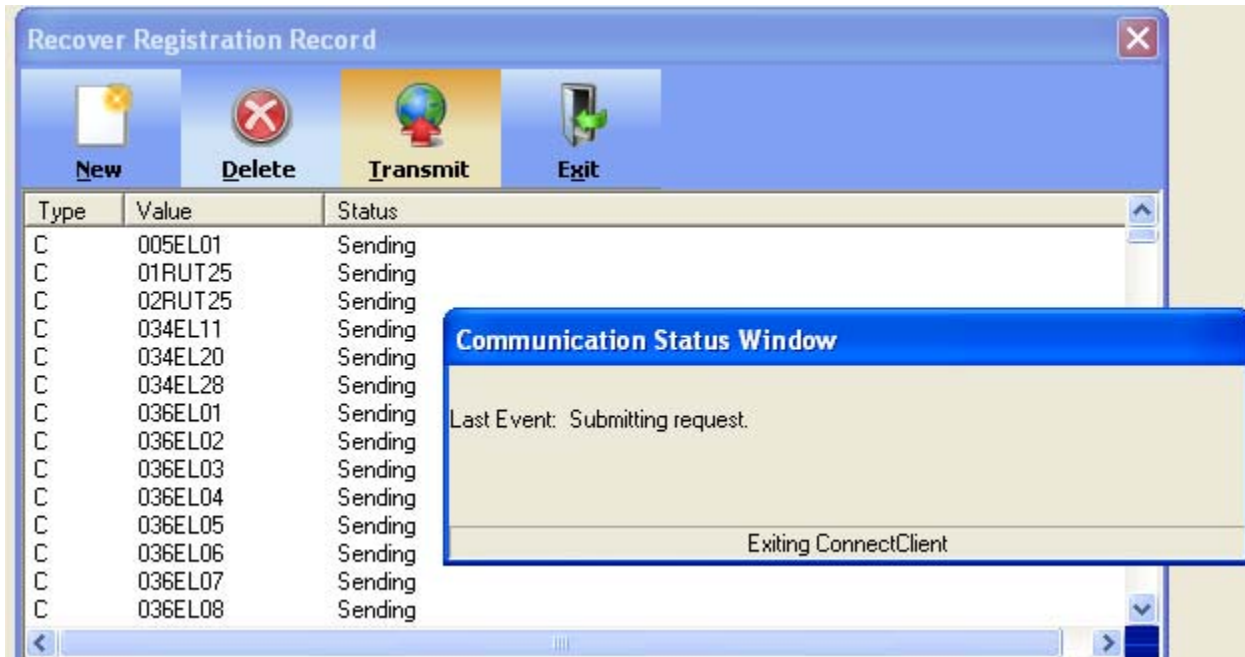
65. LIEN HOLDER ADDED TO FAVORITES

Located under Maintenance > Lienholder the user can add all the lienholders they may be doing business with. By checking the Lien Shown box, they will display in alphabetical order on this screen for better tracking of their list.
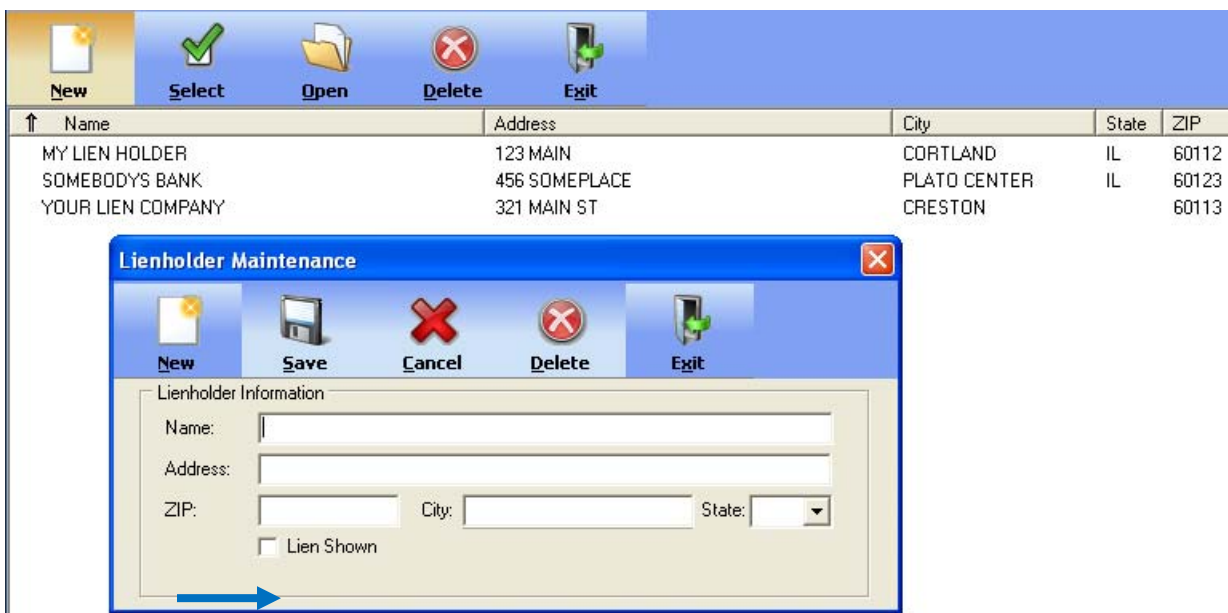
66. REMOVE DAILY PASSWORD

Because the user will now have their password authorized when opening the program, the daily password has been removed.

67. MASK SSN/FEIN FIELD

The SSN/FEIN data entered by an Out of State Dealer on the owner page will mask information on the Full Report when printed.

68. ALLOW CONTROL NUMBER TO BE CHANGED FOR IPENDING DEALS

Deals with a status of "IPending" are able to change the assigned Control Number.

69. RE-CALCULATE TAXES ON ST-556 TAX RETURN ONLY

If the user processes an ST-556 Tax Only Return transaction and then backs out to change the tax information, it will be correctly calculated and displayed on the documents printed.

70. UPDATE SALES ICON

The Sales icon has been changed with a more updated windows look.

71. REMOVE ESD TAB FROM OPTIONS SCREEN

The ESD tab has been removed and updates and messages are now sent via the Flex Net program.

72. STATUS BAR TEXT FOR VIN FIELD

The VIN field no longer requires exactly 17 digits and therefore the message "Enter the full 17 digit VIN" has been removed to indicate that a VIN less than 17 digits in length may be entered.

73. PERSONAL INFORMATION MASKING

The Full Report for an Out-of-State Dealer company type will mask and only display the last 4 characters on the FEIN/SSN field.

74. ADD XML IMPORT FUNCTION

The user, upon upgrade or clean installation, must select XML import and related functions from the Tools>Options screen. After the extension has been selected, open the two mapping browse buttons and select the file listed within. Check the XML logging box and two new selections are available. Check the Show Import Registration List and Retain Deals box which allows the user to select 1 or more files to import at a time. If the Retain Deals box is checked, the user can return to select additional files to import from the same list.

75. LOG IN ON PROGRAM LOAD

The user is required to enter their password upon opening the application instead of on every transmission. This will allow the removal of the daily password function as well. It the system times out, the user will be required to enter their password again to move forward. New framework enhancements have been added to this function and a link to the Setup Communications is also available.

76. COMMIT DB UPDATES

Files will update and be saved during overnight processing and data will not be lost.

77. INSTALLATION UPGRADE MESSAGE

If the client is currently on version 2.3B, 3.0A or 3.1A they will be prompted to upgrade to 3.2A prior to upgrading to 4.0A and may also be prompted to install Microsoft.Net frameworks .net 2.0. The user will

need to click on the background screen of the installation and click on 'finish' and then 'retry' frameworks installation to continue successfully.
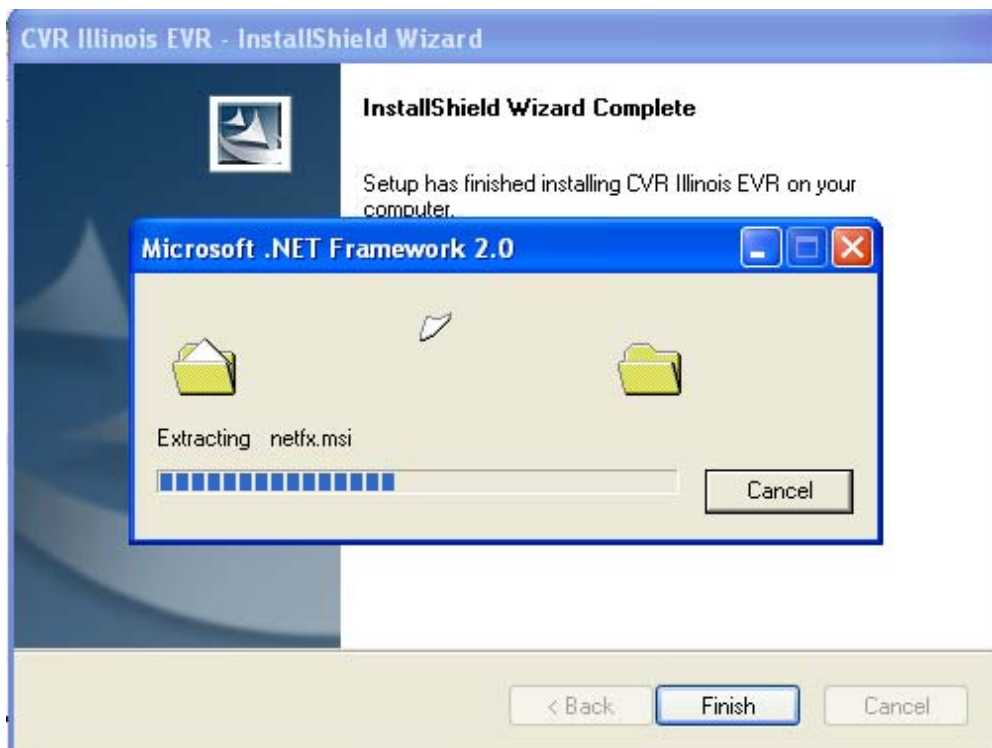
78. SUPER ENHANCED FLEX NET

Users now have the option of not installing updates when prompted or cancelling during the installation process and complete the install at a later time that is more convenient for the user.

79. VOIDS REMOVED FROM DMV LOG

If a deal is pre-paid and backed out on the same day the dmvlog will be updated correctly. If the pre-paid deal it backed out on a subsequent day the dmvlog entry will not be removed.

80. ENHANCED EXCEPTION REPORTING

Error handling has been enhanced with additional information and descriptive data to assist in trouble shooting the more difficult issues.

If you have any difficulty, please call CVR Support Central at 1-800-333-6995

IL EVR 4.0B-4.2.0

A. RELEASE SCOPE OVERVIEW

The primary features and functions available in this release are:

- Pre-load Functionality
- Enable RUT-25 to indicate pre-pay
- Modify layout of Daily Transaction Report
- Validation for Dealer Information on an in-state seller
- Remove Pending Report from Reports panel
- Remove Inventory icon from Reports panel
- Change icon for Sales tab
- Change icon and label for Dealer Incentive tab
- Caption of CVR on Program icon and Start menu items
- Bundle Report – Registration Certificate copies are optional
- Various defect fixes

B. SYSTEM REQUIREMENTS

ILEVR 4.0B-4.2.0 requires a computer with the following minimum hardware configuration:
- 1024x768 or higher resolution video card and monitor
- A high-speed internet connection (DSL, Cable, T1, etc.)
- Keyboard and mouse
- (*add printer info based on state)
- A CD ROM drive for installations and updates.
- One of the following operating systems with the recommended hardware configuration for the OS:
- Windows XP Professional
  - 800 MHz or faster processor
  - 512 MB system memory
  - 1.5GB available hard disk space

- Windows Vista Business and Windows 7 Pro (32-bit)
  - 1 GHz or faster processor
  - 1 GB system memory
  - 16 GB available hard disk space

- Windows Vista Business and Windows 7 Pro (64-bit)
  - 1 GHz or faster processor
  - 2 GB of system memory
  - 20 GB available hard disk space
- Note: 100 MB of free hard disk space should be available for the EVR application and database files

C. INSTALLATION INSTRUCTIONS

New Installation
This application can be used for a New Install or for an upgrade to the new version.
During the installation process, click **Next** to accept the default setup values displayed for each of the prompts.

Upgrade Installation

- Clients must be on version 3.2A or higher to upgrade to 4.0B
- Versions prior to 3.2A will not upgrade to 4.0B

D. ENHANCEMENTS

1. PRE-LOAD FUNCTIONALITY

    The "pre-load" screen will allow data to be imported into one of three different classes of data: Plate/Owner, Vehicle, or Title. Different deal types will have different pre-load options available. For example, the data for a Title and Registration deal type can be "pre-loaded" using the Plate/Owner and/or VIN field as search criteria information for processing a new plate issue or transferring a plate. Depending upon the type of "pre-load" selected, various data will be retrieved from the Illinois Secretary of State's mainframe and entered into the deal.

    Each "pre-load" inquiry submitted through the EVR product will be archived for review later in the Reports → Inquiry section.

    The standard fee for an inquiry will be charged for each completed "pre-load". For example, if a Plate/Owner and a Vehicle pre-load are performed on the same deal, the customer would be charged for two separate inquiries.

2. ENABLE RUT-25 TO INDICATE PRE-PAY

    If processing a transaction with an out-of-state seller or as an out-of-state dealer/fleet Company Type (which result in a RUT-25 Sales Tax Form), the user can pre-pay sales taxes for a Pending/Ready deal.

3. MODIFY LAYOUT OF DAILY TRANSACTION REPORT

This report is different from the existing Bundle Report. The Daily Transaction Report will display the total number of transactions and the dollar amount for all deals processed on the current date only that will result in monies withdrawn from the dealership's account. The layout changes consist of descriptions identifying that the amounts are "estimated".

```
RUN DATE: 05/27/2010                                                        PAGE: 1
RUN TIME: 7:16 AM
                           "IN PROGRESS" DAILY TRANSACTION REPORT

DEALERSHIP NAME: DEALER STA 2                                      CMF: LPQAIL01
COMPLETED DATE:  05/27/2010
DEPOSIT DATE:    06/01/2010


                             TITLES & REGISTRATIONS

CONTROL NO          OWNER NAME                      PLATE NO      STICKER NO
DOCUMENT NO         CUSTOMER NO      STOCK NO       REG TYPE      REG SERIAL NO
                    FILE NO          UNIT NO
TAX RTN NO            GROSS TAX      DLR ALLOW    TAX CREDIT      TAX DUE      SOS FEES
```

4. VALIDATION RULES FOR DEALER INFORMATION ON AN IN-STATE SELLER

If a Remitter is processing for an in-state seller the correct IBT Number/Tax Location Code/Site Id and Dealer Number will be required on the Select a Seller screen during data entry. The state field will be editable from the Seller Selection screen.

Illinois Department of Revenue
ST-556 Sales Tax Transaction Return
(R-5/03)   (For Vehicles, Watercraft, Aircraft, Trailers, and Mobile Homes)

Tax return no.: 000034561
IBT no.: 0370-4955
Taxable location no.: 004-0004-1
Taxable location name: 001
Dealer's license no.: DL1948
Rev: 03
Form: 016

5. REMOVE PENDING REPORT FROM REPORTS PANEL

The Pending Report will be removed from the Reports panel.
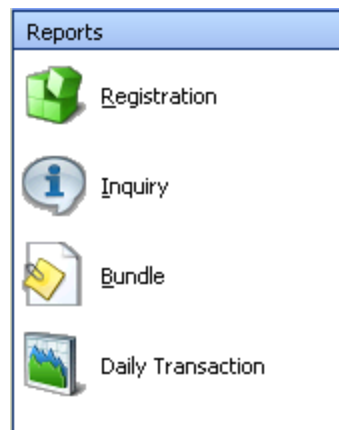
6. REMOVE INVENTORY ICON FROM REPORTS PANEL

    The Inventory icon will be removed from the Reports Panel. Inventory can be accessed through the
    Process Tab > Inventory.
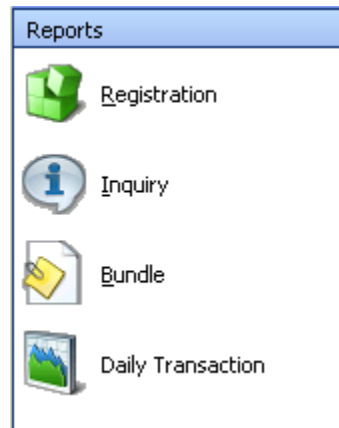
7. CHANGE ICON FOR SALES TAB

    The Sales icon has been changed to the dollar sign.
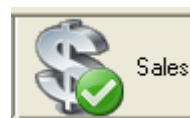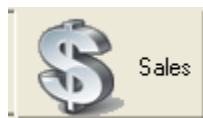
8. CHANGE ICON AND LABEL FOR DEALER INCENTIVE TAB

    The Dealer Incentive tab will now read Dealer and the icon has been changed to look like a contract and
    pen.

9. CAPTION OF CVR ON PROGRAM ICON AND START MENU ITEMS

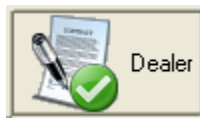The desktop icon for the Electronic Vehicle Registration program will now display as "CVR Illinois EVR". The original icon for EVR can be deleted by the user; however, both icons will take the user to the updated application.
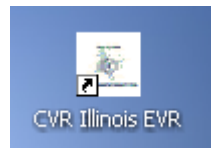
10. BUNDLE REPORT – REGISTRATION CERTIFICATE COPIES ARE OPTIONAL

A new setting under the Tools → Options screen for the Forms tab will allow users to omit the duplicate copies for Registration Certificates created with the Bundle Report during Overnight Processing.

E. DEFECT FIXES

11. RE-PRINTING OF VSD-330 TITLE APPLICATION

Re-printing or displaying a VSD-330 Title Application that is not in a Complete status will print the full image without the EFT validation information or the Previous Title Number / State.

Re-printing or displaying a VSD-330 Title Application that is in a Complete status will first prompt the user to specify if the "Full" data or "Fee Note" data should be printed. If the "Full" data is selected, the entire report along with EFT validation information and Previous Title information will print. If the "Fee Note" data is selected, another prompt requesting the original print-out be inserted is displayed and only the EFT validation information and Previous Title information will print.

12. RE-PRINTING OF RUT-25 SALES TAX FORM

Re-printing or displaying a RUT-25 Sales Tax Form that is not in a Complete status or Pre-paid status will print the full image without the EFT validation information located in the lower right corner. Re-printing or displaying a RUT-25 Sales Tax Form that is in a Complete status or Pre-paid status will first prompt the user to specify if the "Full" data or "Fee Note" data should be printed. If the "Full" data is selected, the entire report along with EFT validation information will print. If the "Fee Note" data is selected, another prompt requesting the original print-out be inserted is displayed and only the EFT validation information will print.

13. RE-PRINTING OF RUT-50 SALES TAX FORM

Re-printing or displaying a RUT-50 Sales Tax Form that is not in a Complete status will print the full image without the EFT validation information located in the lower right corner. Re-printing or displaying a RUT-50 Sales Tax Form that is in a Complete status will first prompt the user to specify if the "Full" data or "Fee Note" data should be printed. If the "Full" data is selected, the entire report along with EFT validation information will print. If the "Fee Note" data is selected, another prompt requesting the original print-out be inserted is displayed and only the EFT validation information will print.
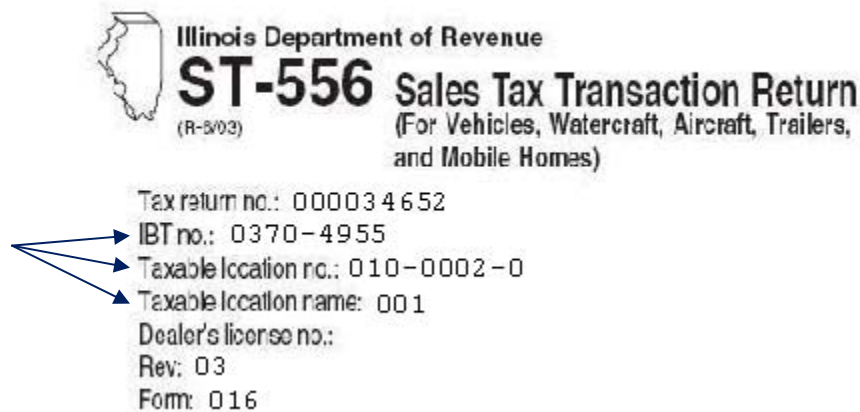
14. OVERNIGHT PROCESSING BUNDLES/END DATE CRITERIA

Bundle reports will be generated with an ending date based on the previous calendar day and not the current calendar day.

15. MODIFY PRINTING OF ST-556 TAX LOCATION NAME

The ST-556 will display the correct dealer and tax information with regards to the company type:

Dealers will display the information from the company maintenance screen. A consolidated dealer will display the information as it pertains to the 'child' CMF being processed. Remitters will display the tax information as it is displayed on the Seller information.

Illinois Department of Revenue
ST-556 Sales Tax Transaction Return
(R-8/03) (For Vehicles, Watercraft, Aircraft, Trailers, and Mobile Homes)

Tax return no.: 000034652
IBT no.: 0370-4955
Taxable location no.: 010-0002-0
Taxable location name: 001
Dealer's license no.:
Rev: 03
Form: 016

16. DEALER LICENSE NUMBER DISPLAY ON ST-556

The ST-556 will display the correct dealer number and tax information with regards to the company type:

Dealers will display the information from the company maintenance screen. A consolidated dealer will display the dealer number for the 'child' CMF being processed. Remitters will display the dealer information as it is displayed on the Seller screen.

Illinois Department of Revenue
ST-556 Sales Tax Transaction Return
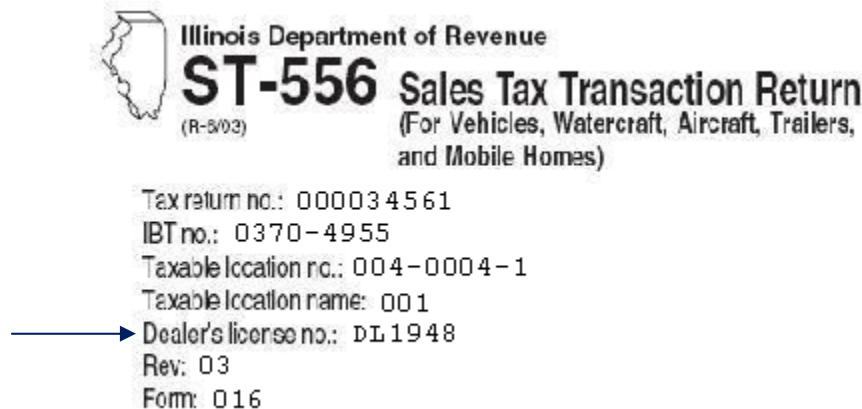(R-8/03) (For Vehicles, Watercraft, Aircraft, Trailers, and Mobile Homes)

Tax return no.: 000034561
IBT no.: 0370-4955
Taxable location no.: 004-0004-1
Taxable location name: 001
Dealer's license no.: DL1948
Rev: 03
Form: 016

17. ENABLE ODOMETER READING/STATUS FOR "PENDING" OR "READY" DEALS
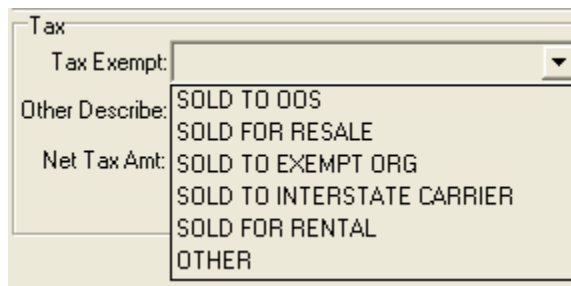
Deals in a Pending or Ready status will allow the user to edit the odometer reading and the odometer status fields.

18. ENABLE TAX EXEMPT FIELDS IF "PENDING" OR "READY"

The Tax Exempt field will be editable if a deal is in a Pending, Ready, Incomplete, RIncomplete, IPending, or RPending status as long as 'pre-paid' has not been indicated. This applies to the following deal types:

- ✓ Title & Registration (both new issue and transfer)
- ✓ Title Only

✓ ST-556 Tax Return Only

19. TRANSMITTING NUMBER OF LIEN HOLDERS

Deals that are Pended by F&I may indicate that the lien holder is "Pending" and will be finalized later before the Title Clerk completes the deal.
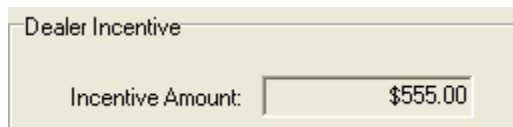
20. PREVENT NON-REMITTERS FROM PROCESSING ON BEHALF OF AN IN-STATE SELLER

Any company type other than a Remitter will be prevented from processing on behalf of an in-state seller.

21. MODIFY TAX CALCULATION FOR DEALER INCENTIVE ON REGT

Modifications to the Dealer Incentive Amount for a Pending deal that is being completed instead of pre-paid will correctly display the "Amount subject to tax" on line 3 of the ST-556.

22. LINK ODOMETER TO TEMPLATES

If the user is using a template with no value for the odometer status field then no value will be recorded in the deal page. The 'Standard Default' will be applied if no template is being used or a deal is being imported.

23. PENDING DEALS DURING OVERNIGHT PROCESSING

If station 1 pends a deal it will display at station 2 after overnight processing to complete. Should station 1 recover and delete this deal after overnight processing occurs it will now be deleted from station 2 the following day after overnight processing takes place.

24. ASSIGNMENT OF REGISTRATION PROCESSING TYPE DURING IMPORT

The selected option for the Registration Processing Type (either 1-step, 2-step, or Select on Registration Entry) will be applied to all imported deals in addition to manually created deals. If 2-step is selected for a deal type that can only be imported as a 1-step deal, the deal will import as a 1-step. Is Select on Registration Entry is selected then it will be treated as 2-step.

25. INCLUDE UPDATED XML IMPORT FILES

Several modified XML import files were omitted from the prior release and are included in this. Refer to the Release Notes for IL EVR 4.0A-4.0.0 for details on the specific modifications.

26. UPDATE CIM INSTALLATION FOR WINDOWS VISTA AND WINDOWS 7

Installable files are now correctly included for the CIM component to operate under the Windows Vista and Windows 7 operating systems.

IL EVR 4.0C-4.2.1-H3

A. RELEASE SCOPE OVERVIEW

The defect fixes addressed in this release are:

- Re-enable automatic printing of VSD-330 for Salvage Deals
- Add disclaimer text to Daily Transaction Report
- Add missing Owner Types to Remote Title Clerk Filters
- Fix Timing for automatically printing ST-556 Dealer Incentive
- Clear Dealer Incentive tax fields
- Display correct tax amounts on Bundle Report / Daily Transaction Report
- Alter calculations for Tax fields on Bundle Report to include Dealer Incentive Amounts
- Limit maximum taxable amount for "SC" foreign state
- Allow Seller Selection screen columns to be click-sortable
- Modify Dealer Name and Address on ST-556 Sales Tax Form for courtesy deals
- Display / Prompt on Registration Certificate reprint

B. DEFECT FIXES

1. RE-ENABLE AUTOMATIC PRINTING OF VSD-330 FOR SALVAGE DEALS

The VSD-330 will be printed automatically after a PEND for Salvage deal types.

2. ADD DISCLAIMER TEXT TO DAILY TRANSACTION REPORT

The disclaimer text will be added to the report footer for the Daily Transaction Report.

3. ADD MISSING OWNER TYPES TO REMOTE TITLE CLERK FILTERS

The following three Owner Types will be added to the Owner Type drop-down fields used with rows two through five on the Remote Title Clerk Filters Screen.

- GOVT
- RENTAL
- TRUST

4. <u>FIX TIMING FOR AUTOMATICALLY PRINTING ST-556 DEALER INCENTIVE</u>

The ST-556 for a Dealer Incentive amount will printing after a deal is successfully pre-paid or completed (whichever is first).

5. <u>CLEAR DEALER INCENTIVE TAX FIELDS</u>

When users update the Dealer Incentive Amount field to $0.00 for a previously entered deal after it has been PENDed (but not pre-paid or REGT'd), the related tax fields will also be cleared out on the Host to ensure that the funds are not mistakenly included in the EFT totals or transmitted to the Department of Revenue.

6. <u>DISPLAY CORRECT TAX AMOUNTS ON BUNDLE / DAILY TRANSACTION REPORT</u>

The TAX CREDIT and DLR ALLOW fields displayed on the Bundle Report and Daily Transaction Report are incorrectly including the taxable amount due on the dealer incentive value. The TAX CREDIT field will only reflect the amount recorded by the user in the Tax Credit field on the Sales tab; the DLR ALLOW field will only reflect the sum of the amounts of the Dealer's retail allowance for the tax due on the vehicle sales and the dealer incentive amount (if one exists).

7. <u>ALTER CALCULATIONS FOR TAX FIELDS ON BUNDLE / DAILY TRANSACTION REPORT TO INCLUDE DEALER INCENTIVE AMOUNTS</u>

The various tax-related fields on the Bundle Report and Daily Transaction Report will include the taxable amount represented by the dealer incentive amount. This will affect the GROSS TAX field.

8. <u>LIMIT MAXIMUM TAXABLE AMOUNT FOR "SC" FOREIGN STATE</u>

A "TAX RETURN ONLY ST556" deal type will correctly limit the taxable amount for a vehicle sale to the current state-assigned maximum value of $300.

9. <u>ALLOW SELLER SELECTION SCREEN COLUMNS TO BE CLICK-SORTABLE</u>

The Select a Seller screen will now allow users to click on any of the seven column headers to sort data. Clicking once on a column header will sort data in ascending order; clicking again will sort data in descending order.

10. MODIFY DEALER NAME AND ADDRESS ON ST-556 SALES TAX FORM

The name and address displayed in the upper-right corner of the ST-556 Sales Tax Form will be updated to display the name of the dealership that is selling the vehicle. In the event of a Remitter processing a deal on behalf of a dealership, the name and address of the dealership that sold the vehicle will appear instead of the Remitter's information. This will impact the ST-556 Sales Tax Form for the dealer incentive portion as well.

11. DISPLAY / PROMPT ON REGISTRATION CERTIFICATE REPRINT

When users reprint a Registration Certificate, the option to display the document will be re-enabled. Also, the prompt that notifies users which certificate to load into the printer will also be displayed.

IL EVR 4.0D-4.2.1-H3

A. RELEASE SCOPE OVERVIEW

There were no defect fixes addressed in this release. The version number was changed from "C" to "D" in order to address a deployment problem.

IL EVR 4.0E-4.2.1-H3

A. RELEASE SCOPE OVERVIEW

The defect fixes addressed in this release are:

- Exclude Pre-paid Taxes for Completed Deals on the Bundle Report

B. **DEFECT FIXES**

1. EXCLUDE PRE-PAID TAXES FOR COMPLETED DEALS ON THE BUNDLE REPORT

The Bundle Report (and Daily Transaction Report) will not display tax amounts for the GROSS TAX, DLR ALLOW, and TAX CREDIT fields if the sales tax for the deal was pre-paid prior to completion.